



Leave a legacy
that will empower
future generations



Education is the investment our generation makes in the future.

A bequest is more than a promise that you will leave a gift of money or property to Auckland Grammar School in your Will: it is an affirmation from you to future generations that you are invested in our young men, the School and New Zealand state education.

Over the years, Old Boys, parents, friends and staff have left legacies in their Wills. Through these gifts, Auckland Grammar School has become one of the leading state boys' schools in New Zealand.

As the custodian of this incredible educational institution, we have a collective responsibility to maintain its legacy. Your bequest will assist us greatly and help ensure The Grammar Way remains relevant and current to our young men.

I encourage you to make your own bequest to the Auckland Grammar School Foundation Trust. With your help, we can continue to ensure our young men are taught by the very best teachers in the very best environment.

Per Angusta Ad Augusta

Tim O'Connor
Headmaster



Continuing The Grammar Way for future generations

The Augusta Fellowship: when you make a bequest to the Auckland Grammar School Foundation Trust, you are making a significant contribution to maintaining the life of the School. You are ensuring that our young men will continue to receive the benefits of a Grammar education.

An Augusta Fellow is a special and honoured member of the Grammar community. The Fellowship is made up of a dedicated group of people who, through their bequests, have signalled they are invested in making sure today's young men have every opportunity to become educated men of courage and integrity.

Membership of the Augusta Fellowship is open to all those whose solicitor has provided written advice to the School of a bequest being made (no amount needs to be stated). New members are acknowledged – if they so wish – at an annual luncheon and presented with special insignia in recognition of their generous commitment.

"It astonishes me just how much charitable goodwill there is which continues to keep the School at the forefront of public education in this country.

Knowing there are people in the Grammar community who recognise our work is truly humbling"

Charles Laing
HOD, HOF English, AEF Award Recipient





Why make a bequest to Auckland Grammar School?

- Your legacy will help continue Auckland Grammar's tradition of educational excellence.
- Your contribution will help us develop skilled young men and future leaders who live The Grammar Way.
- Your gift will help foster all-round achievement in academic, sport and cultural pursuits for our teachers and young men.
- Your gift will ensure your name lives on as a legacy of Auckland Grammar.
- A bequest enables you to make a gift which you may not be able to make during your lifetime.

What becomes of your gift?

Bequests are directed to the Auckland Grammar School Foundation Trust. Independently administered, the Foundation Trust was established in 2000. The monies are invested to create a sustainable fund which contributes to the School's continuing academic, sporting and cultural success. The Foundation Trust trustees take their fiduciary responsibilities very seriously and understand their duty of care to you as a bequestor.

As a bequestor, you can indicate where your bequest is to be used and we would be delighted to have a conversation with you to best understand your wishes. For example, some bequests have been gifted to the Academic Endowment Fund (AEF) which was established to recruit, reward and retain great teachers. Sitting within the AEF are several funds – the General fund allows the Headmaster the discretion to acknowledge teachers each year, whereas the funds for Sports, the Arts and Culture enable the School to reward teachers for their dedication both inside and outside the classroom.



"Making a bequest is a relatively easy thing anybody can do. It's not difficult and not instant – all you have to do is make an arrangement with your lawyer and it's done."

Mary Farrell

Widow of bequestor Michael Farrell

How to word your gift...

Making or amending your Will to include a gift to Auckland Grammar is simple and free. Please contact your solicitor to arrange this for you.

We recommend your solicitor uses the following wording in your Will for a bequest in support of Auckland Grammar School.

*"I bequeath to the Auckland Grammar School Foundation Trust, a charitable trust registered with the New Zealand Charities Commission (CC27311) * a ... per centum share of my estate or * the sum of \$...*

*or * a ... per centum share of my residual estate*

*or * description of property or assets.*

for the general purposes of the Auckland Grammar School Foundation Trust and declare that the receipt of the Treasurer of the said Trust or other authorised officer shall be a sufficient discharge for my Trustee."

"A bequest is beneficial to all parties. We don't feel it precludes us from supporting the School today, but it certainly means we can give generously at some stage in the future in recognition of the great influence Grammar has had on our family."

Dr Mark Worthington



**AUCKLAND
GRAMMAR SCHOOL**

For more information please contact:

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Or visit our website
ags.school.nz/bequests